# The Spokeswoman American society of women accountants

Ames Chapter No. 158 April 2000

## **Meeting Notice**

Place: Elwell's Chef's Inn 6400 West LincolnWay, Ames, IA

Meeting: Wednesday, April 19, 2000 5:30 p.m. Social 6:00 p.m. Program 7:00 p.m. Business Meeting 7:30 Dinner

### Program: Jamie Beyer, Master Gardener

Call reservations in by Tuesday, April 18, 2000 to Kate Mulder 515-382-6596 or e-mail <u>cmulder@nev.hfmgt.com</u>

## **President's Message**



Little more than 24 hours and we will have our April meeting. Our speaker for the evening had to bow out. Kate, using her feminine wiles was able to get Jamie Beyer to fill in at the last minute. Jamie is a master gardner who often shares his expertise in gardening with groups. May not qualify for continuing education, but fits into the season beautifully.

We will be filling our slate of officers for next year, so come prepared to volunteer to step forward for next year. We must submit the names of the 2000-2001 president and treasurer to National by April 28.

Those of us who worked the WOI telethon had a great time. We worked over the dinner hour and were rewarded with some good home cookin' from The Broiler. This is such an easy task and a lot of fun. It is great networking within our own group for four hours. There's plenty of time to chat, learn more about each other, and even discuss ASWA business between calls. Thanks so much to Cindy, Jan, Marti, Karen, Margaret, Kathy, Kate and Sue for the contributions you made to this effort.

I had a telephone call from Barbara Gorgis while I was gone last week. She is a recruiter looking for a Vice President of Finance for a division of Textron located in Battle Creek, Michigan. Job sounds good. Anyone was to relocate or know someone who does?

I can't tell you how pleased I am with the turnout out our last two meetings. This month appears to be on track again. To get 70 percent or better to our meetings is a real accomplishment; one for which we can all take credit.

REMINDER: Seminar May 17 with four hours of CPE and dinner at Scheman Center. We need to all be there to support the efforts of Karen and Cindy, as well as Jan and Sue who will be teaching. Flyers are going into area Chambers of Commerce newsletters this month. Again, we need to be well represented.

See all of you tomorrow night! Beverly

#### American Society of Women Accountants Ames Chapter #158 Membership Meeting March 15, 2000

**Call to Order:** The March Membership meeting of the Ames Chapter #158 was called to order by Vice President Jan Duffy at Elwell's Chefs Inn in Ames on Wednesday, March 15, 2000, at 6:03 PM. Those in attendance were Nancy Campbell, Karen Jacobson, Kate Mulder, Kathy Strum, Sue Ravenscroft, Jan Duffy, and Margaret Munson. A quorum was present.

**Minutes:** Kathy Strum moved, seconded by Nancy Campbell, that the minutes of the February Membership Meeting be approved as printed in the March Bulletin. Motion carried.

**Treasurer:** The Vice President reported that as of February 29, 2000 the checking account has a balance of \$181.10, the savings account balance is \$1268.56, and the CD has a balance of \$1,539.92. The 3-month CD that matured in January was renewed for nine months at 5.86%. The Treasurer's report has been placed on file for audit.

Nancy Campbell moved, seconded by Margaret Munson, that the meeting be suspended due to the speaker's presentation and dinner. Motion carried. The meeting was suspended at 6:08 PM and reconvened at 7:35 PM.

Committee Reports: Scholarship Chair Cindy Sippel announced that the deadline for scholarship applications is March 31<sup>st</sup>.

Membership Chair Kathy Strum introduced our two guests.

The program for the April meeting will be Dan Erickson, who will be speaking on financial planning. The June meeting will be about communication styles.

Kate Mulder, Jan Duffy and Karen Jacobson will review and finalize the application for the Woman of Achievement Award being prepared on Kathy Strum. Kate reported that letters of recommendation have been requested from various sources and will be a part of the final application.

Karen Jacobson reported that Beverly Wandling was successful in talking with the Ames Chamber and getting our seminar application form to be included in the 1200-member mailing for May. It will cost us \$100, but would be more cost effective than our buying the mailing list and mailing out to selected persons. Karen reviewed tentative pricing and after discussion by the group, a revised pricelist was recommended.

Karen Jacobson mentioned that the date of our shift for working the WOI fundraiser was changed from Friday, April 1<sup>st</sup> to Friday, March 31<sup>st</sup>. She will contact those volunteering and e-mail a final list of workers and times to work. We have committed to 6 people for this time period, with several people splitting shifts.

Social Chair Jan Duffy discussed suggestions for an activity. The ISU women's games for the NCAA tournament was mentioned, but most members already had their tickets.

Old Business: None.

**New Business**: The North Central Regional Conference is being held June 8-9 in Muncie, IN. Beverly Wandling is planning to attend. Also announced was the South Central Regional Conference being held June 10<sup>th</sup> in Wichita, KS.

Adjournment: Margaret Munson moved, seconded by Sue Ravenscroft, that the meeting be adjourned. Motion carried. The meeting was adjourned at 8:08 PM.

Respectfully submitted,

Karen E. Jacobson Secretary

#### AMERICAN SOCIETY OF WOMEN ACCOUNTANTS AMES CHAPTER NO. 158

#### ELWELL'S CHEFS INN 6400 WEST LINCOLNWAY

#### April 19, 2000 5:30

#### AGENDA

- 1. Call to order.
- 2. Approve minutes of last meeting.
- 3. Treasurer's report
- 4. Committee reports.

Scholarship Committee: National Nominees Due 4/3/00

Membership: Changes submitted to Headquarters by 3/31/00 Fax: 847-480-9282 or E-Mail: aswa@aswa.org

5. Old business.

Woman of Achievement Award: Due 3/31/00

May Seminar

Fun night: Jan Duffy

North Central Area Conference, June 8th & 9th: Muncie, Indiana

Nominating committee: 2000-2001 Officers

#### 6. New Business

Annual Conference, Baltimore

7. Adjournment

#### News Item

Kate Mulder has been appointed the 2000-2001 Chairperson of the Information Technology Committee for the Iowa Society of CPA's. Congratulations, Kate!!!

# BLOCK THIS DATE ON YOUR CALENDAR!

Wednesday, May 17, 2000



Seminar and Dinner Scheman Center Ames, Iowa

Sessions will be:

"EFFECTIVE MEETING SKILLS" presented by Jan Duffy

"PERSONAL AND PROFESSIONAL BALANCE" presented by Sue Ravenscroft

**DINNER** following

Registration forms are attached in this mailing!

#### Programs for 1999 - 2000

September - Roger Murphy...Uniform Accountancy Act October - Ros Dunblazier...Understanding Long Term Care November - Sarah Wright...Virtual Banking December - Christmas party at Beverly Wandling's house January - Y2K Bug Out Party February - Rick Carter...Whence the Stock Market? March - Rob Bacon....Estate Planning April - Dan Erickson...Financial Planning May - Seminar and Dinner... Sue Ravenscroft and Jan Duffy presenting June - ??

### Please review the following list, give me additions and corrections. I will update and send it out with each bulletin.

#### Membership List for Ames Chapter

| Name & Address  | Home Phone | Work Phone | <u>E-mail</u>                                      |
|---|------------|------------|--|
| Allen, Jill: 986 222th Dr, Ogden, Ia 50212                                      | 275-2491   | 233-4060   |  |
| Campbell, Nancy; 3630 Fletcher,<br>Ames, Iowa 50010                             | 232-1173   | 239-6456   | ncampbell@sauer.com<br>campbell@ames.net           |
| Doran, Mike;  |            | 294-9448   | bdoran@iastate.edu                                 |
| Duffy, Jan; 2935 Eisenhower,<br>Ames, Iowa 50010                                | 232-2213   | 294-1481   | jduffy@iastate.edu<br>iduffyisu@aol.com            |
| Jacobson,Karen; 107 Lafayette Ave,<br>Story City, la 50248                      | 733-2660   | 733-4325   | bethany@storycity.net<br>kejacob@ames.net          |
| Landers, Marti; 3310 N.E. Briarwood Dr<br>Ankeny, Ia 50021                      | 965-8142   | 292-2000   | mlanders244@earthlink.net<br>mlanders@nfo.org      |
| Martin, Sherri; 404 I Ave<br>Nevada, la 50201                                   | 382-3824   | 733-1400   | Smartin@AMPKCORP.COM                               |
| Munson, Margaret; 1314 Grand Ave<br>Ames, Iowa 50010                            | 232-9950   | 281-7716   | mmunson@max.state.ia.us<br>dmunson@ames.net        |
| Mulder,Kate; 4705 Dover Drive<br>Ames, IA 50014                                 | 292-7693   | 382-6596   | cmulder@nev.hfmgt.com<br>kmulder@midiowa.net       |
| O'Neall-Smith, Brenda; 606 Timberline<br>Huxley, la 50124                       | 597-3176   | 292-0140   | oneall@isupress.edu<br>mooncat@pcpartner.net       |
| Peterson, Becky; 3314 Hoover<br>Ames, Iowa 50010                                | 232-3620   | 232-3188   | bbizniz@aol.com                                    |
| Ravenscroft, Sue;   | 268-0294   | 294-3574   | sueraven@iastate.edu                               |
| Samson, Theresa; 206 Sandburg Crt<br>Ames, Ia 50014                             | 292-1442   | 294-6598   | tsamson@iastate.edu                                |
| Sippel, Cindy; 1232 20 <sup>th</sup> St.<br>Ames, Ia 50010                      | 232-6939   | 248-8086   | sippel.cynthia@principal.com<br>ricksippel@aol.com |
| Strum, Kathy; Hertz Associates Ltd<br>Nevada, IA 50201                          | 382-4853   | 382-6596   | kstrum@nev.hfmgt.com<br>kstrum@nevia.net           |
| Wandling, Beverly; Wandling Engineering<br>923 2 <sup>nd</sup> , Ames, la 50010 | 292-8722   | 232-0158   | bwandling@wandling.com                             |