The Spokeswoman AMERICAN SOCIETY OF WOMEN ACCOUNTANTS

Ames Chapter No. 158

June 2002



June Meeting Notice Wednesday, June 19, 2002 Lucullan's Downstairs Party Room 400 Main Street Ames, IA

Social/Meeting: 5:30 Program: 6:00 Dinner: 7:00

Dinner Reservations by noon Tuesday, June 18
Theresa Samson
515-292-1442 (H)
515-232-5811 (W)
Tsamson@crosspaths.net

Speaker: Marion Ostrander from Robert Half Topic: Strategies for Managing & Succeeding Amid Change

Minutes

American Society of Women Accountants

Ames Chapter #158 Membership Meeting May 15, 2002

Call to Order: The May 2002 Membership Meeting of the Ames Chapter #158 was called to order by Vice President Margaret Munson at Lucullan's in Ames on Wednesday, May 15 at 6:10 pm. Those in attendance were Jan Duffy, Nancy Campbell, Karen Jacobson, Kate Mulder, Margaret Munson, Kathy Strum, Elisa Gibson, Sue Ravenscroft, Beverly Wandling and Cindy Sippel. A quorum was present. Speaker Mike Duffy and one guest were also present. Karen Jacobson agreed to be acting secretary.

Minutes: Motion made by Kathy Strum and seconded by Cindy Sippel that the March 2002 minutes be approved as printed in the Bulletin. Motion carried.

Treasurer's Report: The April/May report was given by Treasurer Elisa Gibson. Kate Mulder still has approximately \$100 in unpaid bills from the Public Relations Dinner last month. We will renew the CD currently held at Randall-Story State Bank. The report was placed on file for review.

Correspondence: Thank you notes were passed around from Cindy Sippel and a guest of Jan Duffy's at the Public Relations Dinner.

Old Business

Committee Reports:

Public Relations/Membership: The financial recap of the Public Relations Dinner was reviewed. It can be found at the bottom of the Treasurer's Report. Margaret extended a thank you to the committee for a job well done.

Nominating Committee: The list of nominees for officers and the Board were passed out. A membership chair is still needed. The Committee will be calling members to fill the position. There were no nominations from the floor. Kathy Strum moved to suspend the rules and elect the slate as presented by unanimous consent. Kate Mulder seconded the motion and it carried. Officers and Board Members elected are: President – Margaret Munson, Vice President – Cindy Sippel, Treasurer – Beverly Wandling, Secretary – Karen Jacobson, Bulletin – Pat Jenkins, Program – Teresa Samson and Jan Duffy, Scholarship – Kathy Strum, Nancy Campbell and Beverly Wandling.

Scholarship: On behalf of the Scholarship Committee Cindy Sippel reported on the top three candidates out of 12 applications received. All are ISU students. After a lengthy discussion on the amount of money to be given out for the coming year, Sue Ravenscroft moved to give \$2000 in total. Seconded by Beverly Wandling, the motion carried. After discussion of the three candidates, Jan Duffy moved, seconded by Kathy Strum, that Marsha Peterson be given \$1,000 and Kari Baas and Susan Schuster both be given \$500. Motion carried. Cindy will contact the three winners and invite them to the June meeting. Jan Duffy and Sue Ravenscroft were thanked for getting the application out on the websites.

New Business:

Balance Awards: Kate Mulder discussed the new awards program by National called the ASWA Balance Awards. We did not have anyone we wished to nominate this year, but will keep it in mind for next year.

Pens: Kate Mulder order 150 pens with cases because they sold so well for us at the National Meeting. The Seattle Chapter wanted to order 24 of them. Total cost would be approximately \$400.

Planning Meeting: The date for the Planning Meeting was scheduled for our regular meeting night of Wednesday, July 17th. Time and place will be forthcoming.

"Special Needs Scholarship": A discussion was held on creating a "Special Needs Scholarship." Beverly Wandling moved, seconded by Kathy Strum, that we create a "Special Needs Scholarship" to be paid out of the Scholarship Fund.

Adjournment: Motion made by Cindy Sippel and seconded by Jan Duffy that the meeting be adjourned. Motion carried. The meeting was adjourned at 7:10 pm.

Respectfully submitted, Karen Jacobson Acting Secretary

Member Updates

We were very saddened to hear that Kate Mulder's mother, Ada Paine, passed away on June 5.

Lisa Kobernusz has been home recovering from neck surgery since May 30. She hopes to be able to return to work in another 7-10 days.

Membership List of Ames Chapter

<u>Name</u>	Address	Home Phone	Work Phone	E-mail
Campbell, Nancy	3630 Fletcher Ames, IA	232-1173	239-6456	Ncampbell@sauer-danfoss.com
Doran, Mike	2412 Timberland Rd Ames, IA	292-8193	294-9448	Bdoran@iastate.edu
Duffy, Jan	2935 Eisenhower Ames, IA	232-2213	294-1481	Jduffy@iastate.edu Jduffyisu@aol.com
Gibson, Elisa				Egibson@midwestins.com
Jacobson, Karen	107 Lafayette Ave. Story City, IA 50248	733-2660	733-4325	<u>Kjacobson@bethany.storycity.net</u> <u>Bethany@storycity.net</u>
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Kobernusz, Lisa	1409 Aldrich Avenue Boone, IA 50036	432-3999	432-8636	Henkel@opencominc.com
Landers, Marti	3310 N.E. Briarwood Dr. Ankeny, IA	965-8142		Mlanders244@earthlink.net
Munson, Margaret	1314 Grand Ave. Ames, IA	232-9950	281-7716	Margaret.munson@iub.state.ia.us munson@midiowa.net
Mulder, Kate	4705 Dover Drive Ames, IA 50014	292-7693	382-6596	Cmulder@nev.hfmgt.com Kmulder@midiowa.net
O'Neall-Smith, Brenda	1463 Y Ave. Ames, IA 50014	292-8718	292-0140	Oneall@isupress.edu Mooncat2@qwest.net
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Wandling, Beverly	Wandling Engineering 923 2 nd Ames, IA 50010	292-8722	232-0158	Bwandling@wandling.com