# The Spokeswoman AMERICAN SOCIETY OF WOMEN ACCOUNTANTS

**Ames Chapter No. 158** 

February 2003



February Meeting Notice Wednesday, February 19, 2003 Lucullan's Banquet Room 400 Main Street Ames, IA

Networking: 5:30

Speaker: 6:00 Meeting/Dinner: 7:00

Dinner Reservations by *Noon, Tuesday, February 18* Theresa Samson 515-292-1442 (H) 515-232-5811 (W)

(tsamson@crosspaths.net)

### Speaker: Dave Hove Topic: Changes resulting from the Enron collapse

Dave Hove will be speaking on the changes in the profession resulting from the Enron collapse and other recent situations which have called into question the regulation of the profession. This is sure to be a timely and lively discussion.

Dave is currently the Director of Taxes of LWBJ, LLP and Director – in – charge of the Ames office. LWBJ, LLP is a full service accounting, tax and business consulting firm of over 30 people with offices in Ames, West Des Moines and Marshalltown.

In addition to being responsible for setting the firm's tax policies and maintaining the quality control standards of all tax services provided by LWBJ, Dave provides business consulting and tax services to businesses of all sizes and their owners. Dave has worked extensively with corporations in the manufacturing, retail, distribution, transportation and construction industries, including businesses with multi state and international operations. Prior to joining LWBJ, LLP Dave was a Tax Director with KPMG, LLP where he was the Iowa leader of the commercial federal, state and international tax practice, where his client base included many publicly held companies with revenues in excess of \$1 billion dollars. Dave started his career with the Internal Revenue Service as a Revenue Agent in the Des Moines office.

Dave is on the Board of Directors for the Iowa Taxpayer's Association where he is responsible for working with current legislators and the Iowa Department of Revenue in drafting business tax legislation. Dave has also been a frequent speaker and CPE instructor on such topics as Multi State Planning and Developments, Tax Planning for Exporters, Real Estate Tax Strategies and Like-Kind Exchanges, Forensic Accounting, and Tax Issues of Divorce. Dave has also spoken to various accounting clubs and students at Iowa State University, Drake University and local high schools.

Dave graduated from Iowa State University in 1983 and is currently a member of the AICPA and ISCPA.



## **President's Message**

Remember how much difference a few extra dollars made to us when we were students? Let's make it our goal to have 100% of our members contribute something toward our 2003-2004 chapter scholarship. Our December fundraiser was a great start. As we get ready to publish the application, please remember how important this is, how much this means to the students we support, and how proud we are as a small chapter that we can award one or two scholarships each year. In this St.Valentine's Day season, please be a scholarship sweetheart. See you February 19.

## **Board & Meeting Minutes**

### **American Society of Women Accountants**

Ames Chapter #158 Membership Meeting January 15, 2003

- **Call to Order:** The January 2003 Membership Meeting of the Ames Chapter #158 was called to order by President Margaret Munson at Lucullan's in Ames on Wednesday, January 15, at 7:25 pm. Those attending were Pat Jenkins, Beverly Wandling, Nancy Campbell, Cindy Sippel, Theresa Samson, Margaret Munson, Margaret Wilson, Jan Duffy, Marsha Peterson, Elisa Gibson, Kathy Strum, Ann Kurtenbach, Kate Mulder and Karen Jacobson. A quorum was present. Three guests were also in attendance.
- **Minutes:** Motion made by Kate Mulder and seconded by Cindy Sippel that the November 2002 minutes be approved as printed in the Bulletin. Motion carried.
- **Treasurer's Report:** The Treasurer's report was handed out to the members. Beverly Wandling indicated she would be mailing out confirmations on donations to the Scholarship Fund for the year 2002 soon. The date on the report was corrected to reflect the proper date. On motion made by Nancy Campbell, seconded by Jan Duffy, motion carried to accept the report.

#### **Committee Reports:**

**Membership Committee:** Margaret Wilson was presented her membership certificate by President Munson. An application for membership for Kara Mikesell will be presented at the Board meeting this evening subject to approval by National. Two of our guests will be submitting applications for membership in the near future. On motion made by Cindy Sippel, seconded by Theresa Samson, motion carried that the Chapter purchase nametags for the new members. Jan Duffy will order them. **Program:** Dave Hove will speak at the February meeting on the impact of the Sarbaines – Oxley Act of 2002.

**Scholarship:** \$515 was raised at the Christmas party. The scholarship applications will be out soon. **Bulletin:** An e-mail address is needed for Marti Landers. Beverly Wandling will provide it.

#### **Other Reports:**

Area Director: Kate Mulder had no report.

#### New Business:

President's Pin: Margaret Munson presented Jan Duffy with her president's pin.

**Outstanding Member Award:** Cindy Sippel, Jan Duffy and Nancy Campbell were appointed to the Outstanding Member Award Committee, with Vice President Cindy Sippel to act as Chairman.

Next Meeting: The next meeting will be at Lucullan's on February 19, 2003.

Adjournment: On motion made by Cindy Sippel, seconded by Nancy Campbell, motion carried that the meeting be adjourned at 8:00 pm.

Respectfully submitted,

Karen Jacobson Secretary

#### **American Society of Women Accountants**

Ames Chapter #158 Board Meeting January 15, 2003

- **Call to Order:** The January 2003 Board Meeting of the Ames Chapter #158 was called to order by President Margaret Munson at Lucullan's in Ames on Wednesday, January 15 at 8:03 pm. Cindy Sippel, Jan Duffy, Margaret Munson, Beverly Wandling, Theresa Samson, Pat Jenkins and Karen Jacobson were present. A quorum was present.
- **Minutes:** The minutes for the November 20, 2002 Board Meeting were reviewed. It was noted that the opening and closing times were reversed. On motion made by Jan Duffy, seconded by Cindy Sippel, motion carried that the minutes be approved with the two time changes.
- **Membership:** An application for membership for Kara Mikesell was presented. Motion made by Jan Duffy and seconded by Theresa Sampson that the application be accepted pending approval by National. Motion carried.
- **Other:** The term of the Treasurer was discussed and it was agreed that the term should run for two years in order to utilize the learning curve.
- **Adjournment:** Motion made by Pat Jenkins and seconded by Cindy Sippel that the meeting be adjourned. Motion carried. The meeting was adjourned at 8:07 pm.

Respectfully submitted,

Karen Jacobson Secretary

## Congratulations

Kara Mikesell passed her LPA exam and now has the ethics part to complete. Congratulations!!!

# Membership List of Ames Chapter

Name	Address	Home Phone	<u>Work</u> Phone	<u>E-mail</u>
Campbell, Nancy	3630 Fletcher Ames, IA	232-1173	239-6456	Ncampbell@sauer-danfoss.com
Doran, Mike	2412 Timberland Rd Ames, IA	292-8193	294-9448	Bdoran@iastate.edu
Duffy, Jan	2935 Eisenhower Ames, IA	232-2213	294-1481	<u>Jduffy@iastate.edu</u> Jduffyisu@aol.com
Gibson, Elisa				Egibson@midwestins.com
Jacobson, Karen	107 Lafayette Ave. Story City, IA 50248	733-2660	733-4325	Kjacobson@bethany.storycity.net Bethany@storycity.net
Jenkins, Pat	2608 Northwestern Ave. Ames, IA	232-7672	685-5205	Pat.jenkins@GarstSeedCo.com Pjenkins@netins.net
Ketchum, Jennifer	205 Oak St., Colo, IA 50056	377-3338		<u>BizTeam@aol.com</u> Jnjketch@netins.net
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Landers, Marti	3310 N.E. Briarwood Dr. Ankeny, IA	965-8142		Mlanders244@earthlink.net
Munson, Margaret	1314 Grand Ave. Ames, IA	232-9950	281-7716	<u>Margaret.munson@iub.state.ia.us</u> munson@midiowa.net
Mulder, Kate	4705 Dover Drive Ames, IA 50014	292-7693	382-6596	Cmulder@nev.hfmgt.com Kmulder@midiowa.net
O'Neall-Smith, Brenda	1463 Y Ave. Ames, IA 50014	292-8718	292-0140	<u>Oneall@isupress.edu</u> <u>Mooncat2@qwest.net</u>
Ravenscroft, Sue		268-0294	294-3574	Sueraven@iastate.edu
Samson, Theresa	206 Sandburg Crt Ames, IA 50014	292-1442	362-0615	Tsamson@crosspaths.net
Sippel, Cindy	1232 20 <sup>th</sup> Street Ames, IA 50010	232-6939	248-8086	Rcsippel@msn.com
Strum, Kathy	Hertz Associates, Ltd. Nevada, IA 50201	382-4853	382-6596	Csippel@sauer-danfoss.com Kstrum@nevia.net Kstrum@nev.hfmgt.com
Strum, Penny				Pstrum@hpikeconst.com CheePree@aol.com

Wandling, Beverly	Wandling Engineering 923 2 <sup>nd</sup> Ames, IA 50010	292-8722	232-0158	Bwandling@wandling.com
Wilson, Margaret N.	Paragon International, Inc	292-9573	382-8000 ext 217	mwilson@paragon-gmi.com