

# ASWA

American Society of Women Accountants

## THE SPOKESWOMAN

Volume 2, Number 14

December, 2007

Ames Chapter #158

### Websites

National: <http://www.aswa.org>

Local: <http://amesaswa.org>

### AMES CHAPTER OFFICERS

President : Ann Kurtenbach  
Email: [president@amesaswa.org](mailto:president@amesaswa.org)  
Vice President: Theresa Samson  
Email: [vice-president@amesaswa.org](mailto:vice-president@amesaswa.org)  
Secretary: Lisa Lembke  
Email: [secretary@amesaswa.org](mailto:secretary@amesaswa.org)  
Treasurer: Dominique Bryant  
Email: [treasurer@amesaswa.org](mailto:treasurer@amesaswa.org)  
Past President Pat Jenkins  
Email: [past-president@amesaswa.org](mailto:past-president@amesaswa.org)  
Membership: Karen Jacobson  
Carla Danielson  
Email: [membership@amesaswa.org](mailto:membership@amesaswa.org)  
Newsletter: Mary Mosiman  
Email: [bulletin@amesaswa.org](mailto:bulletin@amesaswa.org)  
Program: Donna Gladon  
Mary Mosiman  
Email: [programs@amesaswa.org](mailto:programs@amesaswa.org)  
Scholarship: Cheryl Carlile  
Dominique Bryant  
Janet Mortvedt  
Email: [scholarship@amesaswa.org](mailto:scholarship@amesaswa.org)

### MISSION STATEMENT

To enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession.

### PRESIDENT'S MESSAGE

December, 2007

I have been trying to travel between Lincoln and Nevada between storms. I'm still taking Highway 30 and have been enjoying the Christmas decorations in the small towns along the way. When I can leave early enough, I travel through Wahoo, Fremont and Blair, Nebraska and avoid the interstate completely. Wahoo has a pretty courthouse which I hope to tour someday.

I won't be able to attend the ASWA Christmas party this year. Thank you, Jan, for volunteering to host. I'm sure some of you will be attending the ISU Accounting Conference on the 17th and I hope to see many of you then. Hopefully, you aren't scrambling for continuing education hours like I have been this year. A New Year's resolution will be to monitor my continuing education hours more closely!

I hope you all have a wonderful Christmas!

Ann Kurtenbach

### MEETING INFORMATION

Date: Wed., December 19th  
Time: 6:00 PM  
Topic: Christmas Party!  
Location: Jan Duffy's House  
3014 Roxboro, Ames

RSVP: Jan Duffy  
232-2213 or [jduffy@iastate.edu](mailto:jduffy@iastate.edu)

Websites

National: <http://www.aswa.org>

Local: <http://amesaswa.org>

**HOSTESS MESSAGE**

The Holiday Party will be at 6:00 pm on Wednesday, December 19 at Jan Duffy's house. The address is 3014 Roxboro. To get there, starting from campus, go north on Stange Road until it dead ends at Bloomington. Go left (west) on Bloomington to the first right and turn right (north) on Chilton. Go two blocks to the second left, which is Roxboro. Turn left (west) onto Roxboro. We are the third house on the left. You can only park on the north side of the street, but feel free to use the driveway. If you need directions from another location, call me at 232-2213 or email [jduffy@iastate.edu](mailto:jduffy@iastate.edu)

Please bring something to share. I will be making a soup or two. I know Cindy is bringing her cheesy potatoes. We always have a great variety of stuff, so you can let me know what you are bringing or just surprise us all.

We usually do a white elephant gift exchange. People in our group have interpreted this in different ways. You can bring something naughty or nice, something that you just don't want anymore, so something that no one would ever want. It's up to you.

Also – now's a great time for that last minute donation to the scholarship fund so think about bringing your checkbook ☐ Sometimes we even have some exciting items up for bids.

Looking forward to seeing you all on the 19th!  
*Jan Duffy*

**NOVEMBER 2007 MINUTES**

**American Society of Women Accountants**

Ames Chapter #158

Membership Meeting

November 14, 2007

**Call to Order:** The November 2007 Membership Meeting of the Ames Chapter #158 was called to order by President Annmarie Kurtenbach in Ames at 6:45 pm on Wednesday, November 14, 2007. Those in attendance were Dominique Bryant, Cheryl Carlile, Carla Danielson, Jan Duffy, Donna Gladon, Annmarie Kurtenbach, Karen Jacobson, Sue Jones, Kate Mulder, Brenda O'Neal-Smith, Theresa Samson, and guest Xiaowen Guo. A quorum was present.

**Approval of Minutes:** The June minutes were changed to fix a typing error in a members name from "Penney Strum" to "Penny Strum." The September minutes were changed to fix a typing error under Announcements from "wee" to week." It was moved by Karen Jacobson and seconded by Jan Duffy that the minutes be approved as amended. Motion passed.

**Treasurer's Report:** Dominique Bryant presented Treasurer's reports for September and October 2007. The Treasurer's reports were placed on file for review. Ann Kurtenbach asked for discussion of the 2007/2008 budget.

- Jan Duffy made the motion to increase the amount of scholarships up to \$2,500 from \$1,200 and seconded by Teresa Samson. Cheryl Carlile moved to amend the amount for scholarships to \$2,600 and Jan Duffy seconded. Motion passed.
- Jan Duffy made the motion to change revenue from gift wrapping to \$1,200 and revenue from the education seminar to \$500 and Cheryl Carlile seconded. Motion passed.
- Karen Jacobson moved to approve the budget as discussed and Jan Duffy seconded.

Websites

National: <http://www.aswa.org>

Local: <http://amesaswa.org>

**Committee Reports:**

**Membership Committee:**

- Karen Jacobson presented one application for approval by the membership: Josanne Six. Karen Jacobson made and Kate Mulder seconded a motion to accept the applications subject to approval by National. Motion carried.
- Karen Jacobson informed the group that 10 members have signed up to attend the play *A Don't Hug Me Christmas Carol* on November 30, 2007 at 7:00 pm. Dinner will be held at Aunt Maud's prior to the play and time will be announced in a future email.
- Jan Duffy reported that no members have attended the scheduled athletic events so no future dates will be set for members to attend.
- Karen Jacobson reported that there are currently 4 new members out of 8 new members needed for a free registration for a first time attendant to Nationals in October 2008.

**Program:** Donna Gladon announced Kristy Maitre from the Internal Revenue Service will speak at the next scheduled membership meeting. Donna is also working on getting a guest speaker to present on Estate Planning. She also asked any members who would like to be added to the standing reservation should email [programs@amesaswa.org](mailto:programs@amesaswa.org). The RSVP notification for the meeting was left out of the November 2007 newsletter.

**Bulletin:** Submit all information and reports for the December bulletin to Mary Mosiman.

**Scholarship:** Cheryl Carlile reported that the Scholarship Committee met on Tuesday, November 13, 2007 to review 17 scholarship applications. The committee presented three applications to the group. They designated \$1,000 to Jessica Pheona Victoria Green, \$1,000 to Kacy Merseal, and \$600 to Heather Scott. Jan Duffy made the motion and Carla Danielson seconded to approve the scholarship denominations as presented by the Scholarship Committee. Motion

carried. The group recommended taking social security numbers off next years applications and to ask only the scholarship winners for their identification numbers in order to process their scholarship with the University.

**Old Business:**

- 2007 ASWA Woman of the Year recipient: Karen Jacobson was presented the women of the year award at the National Convention.
- Karen Jacobson presented to the group that the Ames Chapter #158 is the Chapter Challenge winner for Retention and Recruitment for Region 3 for 2006-2007.
- **National Conference.** The National Conference was held in Orlando, FL on October 28<sup>th</sup> – 30<sup>th</sup>. Kate Mulder informed the group that the Amendments to the National Bylaws were passed by the majority of the delegates. The National board membership is also increasing to 18 members. Kathy Strum presented on the success of the Dress for Success campaign and \$12,000 was raised for the Education Foundation. Dominique Bryant communicated on the status of the Chapter President Council (CPC). The council will be working toward improving the communication among chapters.
- **Gift Wrapping.** Teresa Samson passed around the gift wrapping schedule for members to sign up for a time to wrap gifts at the mall. The goal is to staff 50% of the hours worked. Used boxes are also in demand and the group is encouraged to bring them to the location as needed.

**New Business:**

- **Holiday Potluck Party:** The holiday party will be held on December 19, 2007 at Jan Duffy's house. Jan will be providing soup and members are to bring snacks. An email will be sent in order for members to sign up for what to bring and will provide additional information.

# ASWA

American Society of Women Accountants

## THE SPOKESWOMAN

Volume 2, Number 14

December, 2007

Ames Chapter #158

### Websites

National: <http://www.aswa.org>

Local: <http://amesaswa.org>

### Announcements:

**Next meeting:** January 16, 2008 at Buford's Restaurant.

**Networking Luncheon:** Monday, Nov. 26 at Penara Bread, 12:00 and Friday, Dec. 28 at Aunt Maud's, 12:00.

**Adjournment:** Meeting adjourned at 8:20 pm.

Respectfully submitted,

Lisa Lembke

Secretary

### UPCOMING EVENTS

#### Networking Luncheons

RSVP to Carla Danielson by 12:00 noon the work week day before each luncheon  
291-0253 or 292-6165 ext 805

[carlad@ogdenbancshares.com](mailto:carlad@ogdenbancshares.com)

Date	Location	Time
Fri 12/28	Aunt Maude's	12:00
Wed 1/30	The Café	12:00
Thurs 2/28	Olde Main Brewing Co	
Fri 3/28	Dublin Bay	12:00
Tues 4/29	Lucullan's	12:00
Thurs 5/29	La Fuente	12:00
Mon 6/30	Wallaby's	12:00

### MEMBER BIRTHDAYS

Jan 7 Kate Mulder  
Jan 9 Cindy Sippel

Happy Birthday

### UPCOMING MEETING

**Date:** Wednesday, 12/19/07 6:00 PM  
**Location:** Jan Duffy's Home  
**Topic:** Holiday Party w/ Potluck

**Date:** Wednesday, 1/16/08  
**Location:** Buford's Restaurant, Ames  
**Topic:** 2007 Update from IRS  
*Kristy Maitre, Internal Revenue Service*

**Date:** Wednesday, 2/20/08  
**Location:** Buford's Restaurant, Ames

**Date:** Wednesday, 3/19/08  
**Location:** Buford's Restaurant, Ames

**Date:** Wednesday, 4/16/08  
**Location:** Buford's Restaurant, Ames

**Date:** Wednesday, 5/21/08  
**Location:** Buford's Restaurant, Ames

**Date:** Wednesday, 6/18/08  
**Location:** Legend's Skybox, Ames

Articles and submissions to the newsletter are welcome. Please contact Mary at [bulletin@amesaswa.org](mailto:bulletin@amesaswa.org)