

May, 2008



Ames Chapter #158

<u>Websites</u> National: <u>http://www.aswa.org</u> Local: <u>http://amesaswa.org</u>

### AMES CHAPTER OFFICERS

President : Ann Kurtenbach Email: president@amesaswa.org Vice President: Theresa Samson Email: vice-president@amesaswa.org Secretary: Lisa Lembke Email: secretary@amesaswa.org Treasurer: **Dominique Bryant** Email: treasurer@amesaswa.org Past President Pat Jenkins Email: past-president@amesaswa.org Membership: Karen Jacobson Carla Danielson Email: membership@amesaswa.org Mary Mosiman Newsletter: Email: bulletin@amesaswa.org Program: Donna Gladon Mary Mosiman Email: programs@amesaswa.org Scholarship: Cheryl Carlile Dominique Bryant Janet Mortvedt Email: scholarship@amesaswa.org

# **MISSION STATEMENT**

To enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession.

## PRESIDENT'S MESSAGE

#### May, 2008

It looks like spring is here....finally! There's a bike path right outside my office in Lincoln and I've been taking walks right after work. I find that I'm much more likely to exercise if I do it before I go back to my apartment. I hope that you all are able to find some time to spend it outside. These cool spring days are wonderful!

We had a great turnout for our meeting last month. Thank you, Mary, for asking State Auditor David Vaudt to speak to our group. Kate has ordered and received boxed pens and pen/slitter sets from the same company that we ordered from last year. These are available for purchase. Our members will be taking them to the national meeting to sell.

I hope to see you at Buford's for our meeting on the 21<sup>st</sup>. Ann Kurtenbach

## **MEETING INFORMATION**

Date:	Wed., May 21st	
Time:	5:30 PM Social Time	
	6:00 PM Speaker	
	7:00 PM Dinner/Meeting	
Topic:	Information Overload:	
	How To Handle the Overflow	
	by ISU Professor Scott McLeod	
Location:	Buford's Restaurant	
	Quality Inn	
	2601 E 13 <sup>th</sup> Street, Ames	
<u>RSVP:</u>	Donna Gladon	
please RSVP by Tues noon 5/20		
515-233-6554 or donnagladon@yahoo.com		



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American Society of Women Accountants Ames Chapter #158 May 21, 2008

- 1. Call to Order
- 2. Quorum
- 3. Approval of April Minutes
- 4. Treasurer's Report
  - a. Monthly Report
- 5. Committee Reports
  - a. Membership
  - b. Program
  - c. Bulletin
  - d. Scholarship
- 6. Old Business
  - a. Chapter Inventory
  - b. Member of the Year
  - Nominations
- 7. New Business
- 8. Announcements

a. Next Meeting –June
18<sup>th</sup>,Legends Skybox, 5:30
networking, 6:00 program, 7:00
meeting
b. Networking Lunch – Thursday,
May 29<sup>th</sup> at La Fuente, 12:00

9. Adjournment

# SPEAKER INFORMATION

Scott McLeod, J.D., Ph.D., is widely recognized as one of the nation's leading academic experts on K-12 school technology leadership issues. Dr. McLeod is an Associate Professor and Coordinator of the <u>Educational Administration program</u> at Iowa State University. He also is the Director of the <u>UCEA</u> <u>Center for the Advanced Study of Technology</u> <u>Leadership in Education (CASTLE)</u>, the nation's only center dedicated to the technology needs of school administrators. In 2003 Dr. McLeod and his CASTLE co-director, <u>Dr.</u> <u>Joan Hughes</u>, created the country's first graduate program designed to prepare technology-savvy school leaders. Since then he has worked with a number of corporate and organizational partners to move schools into the 21st century. Partners and supporters of CASTLE's work have included <u>Microsoft</u>, <u>IBM</u>, the <u>National School Boards Association</u>, the <u>National</u> <u>Association of Secondary School Principals</u>, the <u>International Society for Technology in Education</u>, the <u>Consortium for School Networking</u>, and the <u>George</u> <u>Lucas Educational Foundation</u>. In addition to his technology leadership work, Dr. McLeod has helped numerous school organizations survive and thrive in today's data-driven accountability environment.

Dr. McLeod's recent honors include being named as a <u>Leader in Learning</u> by the cable industry; an <u>Emerging Leader</u> by Phi Delta Kappa International; and one of the National School Board Association's <u>20</u> <u>To Watch</u>. He was the first untenured faculty member to ever receive the University of Minnesota College of Education and Human Development's *Distinguished Teaching Award*. Along with his co-author, <u>Dr.</u> <u>Michelle Young</u>, he received the *William J. Davis Award* in 2002 for the best research article of the year in Educational Administration Quarterly.

Dr. McLeod blogs regularly about technology leadership issues at <u>Dangerously Irrelevant</u> and is the creator of <u>LeaderTalk</u>, the nation's first group blog written by school leaders for school leaders. Dr. McLeod also was a co-creator of the wildly popular video, <u>Did You Know?</u>. More information about Dr. McLeod is available at his web site, <u>www.scottmcleod.net</u>. More information about CASTLE is available at <u>www.schooltechleadership.org</u>.



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Ames Chapter #158 Membership Meeting April 16, 2008

Call to Order: The March 2008 Membership Meeting of the Ames Chapter #158 was called to order by President Annmarie Kurtenbach in Ames at 7:29 pm on Wednesday, April 16 2008. Those in attendance were Carolyn Bauer, Nancy Campbell, Jan Duffy, Xiaowen Guo, Karen Jacobson, Donna Gladon, Susan Jones, Annmarie Kurtenbach, Lisa Lembke, Soma Mitra, Marilyn Moehlmann, Mary Mosiman, Kate Mulder, Margaret Munson, Stephanie Roscoe, Theresa Samson, Cindy Sippel, Kathleen Strum, Heather Scott, Jessica Green, and Penny Strum. Guests in attendance were Stephanie Fox and Sue Rybolt. A quorum was present.

Approval of Minutes: Kate Mulder submitted a list of changes to be made to the March 19, 2008 minutes.

- Under Membership Committee Reports "Nationals" was changed to the Joint National Conference and under Program Reports quest was changed to guest.
- Under Old Business the typo "form" was changed to from, "Nationals" was changed to ASWA Headquarters, and "the appropriate individuals" was changed to Karen Gunther, ASWA National President.
- Under New Business "National" was deleted from the Discussion of 2008-2009 Proposed Slate of ASWA Officers.

It was moved by Cindy Sipple and seconded by Karen Jacobson that the March minutes be approved as written with the suggested revisions. Motion passed.

Treasurer's Report: Treasurer's reports for February and March 2008 were presented to the group. The Treasurer's reports were placed on file for review. Committee Reports:

- Membership Committee: Karen Jacobson introduced the guests at the meeting and had all current members introduce themselves to the guests.
  - Program: Donna Gladon is working to get the standing reservation list updated and put into the newsletter.
  - Bulletin: Submit all information and reports for the May bulletin to Mary Mosiman.
  - Scholarship: Annmarie Kurtenbach confirmed that the scholarship deadline has been November 1<sup>st</sup> in the past.

Old Business:

- Letter to National regarding new member fee assessment: The ASWA headquarters has made the decision to continue with the new member fee assessment and this fee will take effect on July 1, 2008.
- Speaker Gifts: Kate Mulder presented the new speaker gifts that were ordered. There were 79 Pen/Slitter sets ordered for \$6.60 each and 53 Pen/Box sets ordered for \$3.04 each. Kate asked the membership to help put together the Pen/Box sets together after the meeting. Penny Strum and Stephanie Roscoe volunteered to sell these sets at the Joint National Conference. Kate also presented the price these sets were going to be sold for.

Pens: \$7.00 each 2 for \$13.00, 3 for \$18.00 for quantities of 5 or more... \$5.00 each Pen & Slitter Set: \$14.00 each 2 for \$27.00, 3 for \$35.00 for quantities of 5 or more... \$11.00 each Golf Ball Pack: \$12.00 each



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New Business:

- Member of the Year Nominations Due May 1st: Members have been asked to submit all applications for member of the year to Theresa Samson.
- Discussion of 2008-2009 Proposed Slate of ASWA Officers: The following slate of officers was submitted by Pat Jenkins and Karen Jacobson, Nominating Committee. Jan Duffy moved that Mary Mosiman, Lisa Lembke, Carla Danielson, and Penny Strum be considered and elected as board members. Theresa Samson seconded and the motion passed. The Slate as published was voted upon and approved.

President:	Margaret Munson	
Vice President:	Stephanie Roscoe	
Secretary:	Cindy Sippel	
Treasurer:	Renee Twedt	
Past President:	Ann Kurtenbach	
Program :	Jan Duffy	
	Penny Strum	
Membership:	Carla Danielson	
	Soma Mitra	
Newsletter:	Mary Mosiman	
Scholarship:	Lisa Lembke, Chair	
	Janet Mortvedt	
	Renee Twedt, Treasurer	

- Chapter Contact Address: It was decided by the group that the chapter contact address should be the Presidents Address.
- Chapter Inventory: Annmarie asked to have everyone who may have speaker gifts to bring them to next months meeting in order to get an inventory of the organization has. Annmarie also stated that members could email her with a list of the speaker gifts that they may have.
- Chapter Records: Past chapter records will be passed on to new officers at the June meeting.

#### Announcements:

Next meeting: May 21, 2008 at Buford's Restaurant.

Networking Luncheon: April 29th at Lucullan's,

Adjournment: Meeting adjourned at 8:12 pm.

Respectfully submitted,

Lisa Lembke, Secretary

# **UPCOMING EVENTS**

#### Networking Luncheons

RSVP to Carla Danielson by 12:00 noon the work week day before each luncheon 291-0253 or 292-6165 ext 805 carlad@ogdenbancshares.com

Date Loc	ation	Time
Thurs 5/29	La Fuen	te 12:00
Mon 6/30	Wallaby	's 12:00

## **UPCOMING MEETING**

Date: Location: Wednesday. 6/18/08 Legend's Skybox, Ames

# ADDITIONAL NEWS

#### Message from ASWA's 2007-08 & 2008-09 National Presidents

On behalf of the ASWA National Board of Directors, we thank you for your continued support of your professional association. We are privileged to count you among the 4,000 members of ASWA, all of whom we are dedicated to serving. Your participation is vital to the future of ASWA, and we are asking you to renew your commitment by completing this year's **membership renewal**.

ASWA continues to provide invaluable networking



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and educational benefits at the local, regional and national levels through the recently launched *The Compass e-Magazine*, an intelligent electronic magazine and newsletter hybrid that combines the *Four Points* of industry content with ASWA news; this year's *Joint National Conference* (JNC), October 28-30, in Dallas, Texas; the Accountemps and Robert Half Finance & Accounting sponsored *Online Career Center*, providing content that addresses your personal career as well as your hiring needs; the *Virtual Chapter Exchange Forum*, providing you with a 24/7 tool to network with other members across the country about your membership and chapter challenges and our website at <u>www.aswa.org</u>, with a searchable online membership directory.

The opportunity to support our own 501(c)(3) organization, The American Society of Women Accountants Educational Foundation (The Foundation) is also included in this dues renewal. The mission of The Foundation is to promote and advance financial literacy, scholarship and life skills through programs of recognition, mentoring, research and outreach. The Foundation Board is proud to announce the 2008 – 2009 scholarship winners at the upcoming spring regional conferences and in the June issue of *The Compass*, and to showcase the 2008 Balance Award winners at the JNC in Dallas in October. For more information about The Foundation, please visit our website.

Take advantage of ASWA's online membership renewal today! Simply click on the secure <u>ASWA</u> <u>Membership Renewal Invoice</u>, available on our website, and follow the 4 easy steps. \*ASWA has obtained a secure site certificate from Network Solutions to ensure that your information is secure. ASWA stands for excellence. Your support is your commitment to our profession and to your career and life balance. Please renew your membership today.

Sincerely, Barbara W. Covington 2008-2009 President

Karen J. Gunther 2007-2008 President

### QUOTE OF THE MONTH

People who matter are most aware that everyone else does too. Malcolm Forbes

Articles and submissions to the newsletter are welcome. Please contact Mary at <u>bulletin@amesaswa.org</u>