

Websites

National: <http://www.aswa.org>

Local: <http://amesaswa.org>

**AMES CHAPTER OFFICERS**

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Past President: Ann Kurtenbach  
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**MISSION STATEMENT**

To enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession.

**PRESIDENT'S MESSAGE**

Like Grover Cleveland, a few years have elapsed between my terms as President. During those years, exciting things have happened to our Chapter. We have grown from small (but mighty!) to medium (and mightier!!); we have increased our scholarship goals; we have had great programs – most with CPE; we have had members serving ASWA regionally and nationally; we have seen ourselves grow as individuals both personally and professionally; and we have had great opportunities for networking and learning from each other.

I'm looking forward to the coming year where we can continue to grow and change and make great things happen.

Margaret Munson

# ASWA

American Society of Women Accountants

Volume 4, Number 20

September 2008

## THE SPOKESWOMAN

Ames Chapter #158

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### MEETING INFORMATION

**Date:** Wed., Sept. 17<sup>th</sup>

**Time:** 5:30 PM Social Time  
6:00 PM Speaker  
7:00 PM Dinner/Meeting

**Topic:** *Accounting for UW Contributions*

**Speaker:** Mary Ann Lundy, United Way Finance Director

**Location:** Buford's Steakhouse  
2601 E. 13<sup>th</sup> Street, Ames

**RSVP:** Penny Strum  
All attendees please RSVP by Tues noon 9/16  
email: [programs@amesaswa.org](mailto:programs@amesaswa.org)

### AGENDA

American Society of Women Accountants  
Ames Chapter #158

September 17, 2008

1. Call to Order
2. Quorum
3. Approval of June Minutes,
4. Treasurer's Report
5. Committee Reports
  - a. Membership
  - b. Program
  - c. Bulletin
  - d. Scholarship
6. Old Business
  - a. Goals for 2008-2009
  - b. ASWA Joint National Conference – Oct. 28-30 – Dallas, TX

- i. Volunteers
    - ii. Delegates
    - iii. Free registration
  - c. Chapter Inventory
7. New Business
  - a. Leads for National
  - b. Volunteers for Community Diversity meetings
8. Announcements
  - a. Next Meeting – Joint meeting with the Des Moines Chapter
  - b. Networking luncheon
  - c. CPA FaceBook
  - d. ISU Seminar – December 19
9. Adjournment

### JUNE 2008 MINUTES

American Society of Women Accountants  
Ames Chapter #158  
Membership Meeting  
June 18, 2008

**Call to Order:** The June 2008 Membership Meeting of the Ames Chapter #158 was called to order by President Annmarie Kurtenbach in Ames at 7:25 pm on Wednesday, June 18 2008. Those in attendance were Dominique Bryant, Cheryl Carlile, Donna Gladon, Karen Jacobson, Pat Jenkins, Annmarie Kurtenbach, Lisa Lembke, Soma Mitra, Marilyn Moehlmann, Margaret Munson, Stephanie Roscoe, Theresa Samson, Cindy Sippel, Kathleen Strum, Penny Strum, Heather Scott, Jessica Green, and Penny Strum. Guests in attendance were Stephanie Fox and Renee Twedt. A quorum was present.

**Approval of Minutes:** It was moved by Kathy Strum and seconded by Karen Jacobson that the April minutes be approved as written. Motion passed. There was no quorum in May.

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**Treasurer's Report:** Treasurer's reports for April and May 2008 were presented to the group. The Treasurer's reports were placed on file for review.

**Committee Reports:**

**Membership Committee:** Karen Jacobson mentioned that the group would receive one free registration for the Joint National Conference for meeting the requirement for recruiting new members.

**Program:** No report to provide to the group.

**Bulletin:** Submit all information and reports for the September bulletin to Mary Mosiman.

**Scholarship:** No report to provide to the group.

**Old Business:**

- **Chapter Inventory:** It was determined by the group that the chapter inventory should be kept with the Vice President.
- **Gift Wrap:** Dominique Bryant, Cheryl Carlile, and Theresa Samson will make up this year Gift Wrapping Committee.
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**New Business:**

- **Member of the Year:** Theresa Samson presented Margaret Munson with the Member of the Year award.
- **ASWA Joint National Conference:** An announcement was made to remind everyone that the Joint National Conference will be held on October 28<sup>th</sup> – 30<sup>th</sup> in Dallas, TX.
- **Recognition of 2007-2008 Officers** The group recognized the following past officers. President: Ann Kurtenbach; Vice President: Theresa Samson; Secretary: Lisa Lembke; Treasurer: Dominique Bryant; Past President: Pat Jenkins; Membership: Karen Jacobson and Carla

Danielson; Newsletter: Mary Mosiman; Program: Donna Gladon and Mary Mosiman; Scholarship: Cheryl Carlile, Dominique Bryant and Janet Mortvedt.

- **Introduction of 2008-2009 Officers:** New officers are President : Margaret Munson; Vice President: Stephanie Roscoe; Secretary: Cindy Sippel; Treasurer: Renee Twedt; Past President: Ann Kurtenbach; Membership: Carla Danielson and Soma Mitra; Newsletter: Mary Mosiman; Program: Jan Duffy and Penny Strum;
- **July Planning Meeting:** The July planning meeting was scheduled for July 17, 2008. Further information will be emailed to the group prior to the meeting.

**Announcements:**

**Next meeting:** September 17, 2008. Location will be announced in the September newsletter.

**Networking Luncheon:** Thursday, August 30th at El Azteca's, 12:00

**Adjournment:** Meeting adjourned at 7:55 pm.

Respectfully submitted,

Lisa Lembke, Secretary

**JULY 2008 MINUTES**

**ASWA Planning Meeting  
Ames Chapter 158  
July 16, 2008**

The planning meeting was attended by 10 members (Margaret Munson, Kate Mulder, Stephanie Roscoe, Karen Jacobson, Carla Danielson, Penny Strum, Brenda O'Neill-Smith, Marilyn Moehlmann, Donna Gladon and Cindy

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Sippel. Marilyn Moehlmann hosted the meeting in her home.

Goals

The following goals were set for the chapter for the coming year:

- Increase membership by a net 5 members.
- Raise \$3,000 for scholarships for all sources (gift wrapping, pen sales, contributions, etc.)
- Offer 7 hours of CPE
- Host a continuing education seminar – potential ideas include how to be treasurer for a non-profit organization, writing the financial part of a business plan, financial literacy

We also discussed performing some kind of outreach in the community. Brenda and Stephanie will be looking into opportunities for outreach.

We will be continuing the networking lunches and looking at doing at least one social activity in the evening.

We also discussed a list of ideas for possible programs.

Respectfully submitted by,  
Cindy Sippel, Chapter Secretary

**QUOTE OF THE MONTH**

*"Make sure that life is a rare entertainment!  
It doesn't take anything drastic. Just be very  
enthusiastic!"*

*~Bette Midler*

Articles and submissions to the newsletter are welcome. Please contact Mary at  
[bulletin@amesaswa.org](mailto:bulletin@amesaswa.org)