



# Accounting & Financial Women's Alliance

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## Ames Chapter

Ames Chapter #158  
Accounting & Financial Women's Alliance  
Membership Meeting Minutes  
August 8, 2023

### **Call to Order:**

The August Membership Meeting of the Ames Chapter #158 was called to order by President Carla Danielson at 7:33 p.m. on Tuesday, August 8, 2023, at Old Chicago in Ames, Iowa. Those in attendance were members Kate Mulder, Jan Duffy, Karen Jacobson, Carla Danielson, Jenny Sturgill and Cindy Sippel. A quorum was present.

### **Minutes**

Kate made a motion to approve the minutes of the July 2023 membership meeting as printed in the bulletin. Jenny seconded the motion that was approved.

### **Treasurer's Report:**

There was no formal financial report for July however Cheryl noted in an email prior to the meeting that the only activity was interest on the accounts for July. The balance in the general fund was \$5,076.22. The scholarship fund has a balance of \$3,839.47. Of this balance, \$2,350 is restricted for the Kathy Strum scholarship and the remaining balance of \$1,489.47 is available for the Beverly Wandling Memorial Scholarship.

### **Committee Reports:**

#### **Membership/Publicity:**

Cindy will send out a survey regarding networking lunches and what days work best and will then set up a schedule for the lunches and distribute.

#### **Programs:**

Diane Janvrin will be speaking at the joint meeting in October. Jenny will set up the September meeting. She proposed that the September meeting be online using one of the National CPE programs. We discussed that it may be easier to get speakers for online meetings.

#### **Scholarship:**

The scholarship applications have been updated for the new year and will be posted on the website. Jan has a basket to donate to the annual meeting if they are doing baskets. Jan will also check with Hilton to see if there are any fundraising activities that we could do there. The scholarship fund can use donations.

#### **Newsletter:**

No report.

**Webmaster:**

No report.

**Old Business:**

The only follow-up to the July planning meeting noted is that we continue to discuss whether to have in person or online meetings or a combination.

**New Business:**

**AFWA Annual Meeting:**

We no longer need to vote on delegates to represent the chapter since all conference attendees are delegates.

**Announcements:**

Registrations for the annual conference are currently \$100 off.

**Adjournment:**

Meeting adjourned at 7:47 p.m.

Respectfully submitted,  
Cindy Sippel  
Secretary