

December 2012



Ames Chapter #158

## Websites

National: <a href="http://www.aswa.org">http://www.aswa.org</a>
Local: <a href="http://amesaswa.org">http://amesaswa.org</a>

#### AMES CHAPTER OFFICERS

President: Soma Mitra

Email: president@amesaswa.org

Vice President: Kayla Christensen

Email: vicepresident@amesaswa.org

Secretary: Ann Kurtenbach

Email: <a href="mailto:secretary@amesaswa.org">secretary@amesaswa.org</a>

Treasurer: Kathy Strum

Email: treasurer@amesaswa.org

Past President: Lisa Palmersheim

Email: <u>past-</u> president@amesaswa.org

Program: Marilyn Moehlmann

Linda Herman

Email: programs@amesaswa.org

Membership: Haiyan Li and Julie Lyon

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Newsletter: Carla Danielson

Email: bulletin@amesaswa.org

Scholarship: Jan Duffy

Kathy Strum Jaimie Williamson

Email: scholarship@amesaswa.org

#### MISSION STATEMENT

To enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession.

## PRESIDENT'S MESSAGE

President's Message December Meeting

For most of us, no matter what our religious views or beliefs happen to be, the holidays are a wonderful time of the year. It is also the time when we madly try to attain work life balance that seems like a fleeting dream, especially in todays' world of electronic gadgets and virtual networking systems. We go through social gatherings without meetings ever disconnected from our laptops, phones and tablets - we are engulfed by the virtual world. These devices are almost extensions of our appendages! Is it possible to escape from this?

We attempt to keep up with our emails so we do not get bombarded with numerous emails at once. Even when we are taking a vacation we check because unless it is a god forsaken place, we have access to the internet! We fear that some emergency might have occurred that needs our



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immediate attention! We would love to delegate, but maybe, just maybe we have learnt through experience that it is less painful to clean up someone's imperfect work than do it right yourself the first time. We would like to go completely off the grid once in a while, shut off all our devices. But, is it possible for us to shut our work-brain off? We have been working for so long and the dedicated women that we are, have given our jobs many times more than what is expected in our position descriptions. Thinking about work has become our second nature.

Yet we should try to just get off the grid once in a while and unwind, take a walk in the woods, start a new hobby, share some laughs with a friend, plant a tree, sit and reflect, go down memory lane, or simply vegetate!

A perfect example of a going-off-the-grid activity would be our holiday party in December! Hope you can join us!

Soma Mitra President Ames Chapter



ASWA, Ames Chapter #158 December 2012 Meeting No meeting in December. There will be a holiday party December 19<sup>th</sup>.

## MEETING INFORMATION

Watch for the evite to our annual Holiday Potluck and White Elephant Gift Exchange Wednesday, December 19 at 5:30 at NewLink Genetics, 2503 S. Loop Drive, in Research Park in Ames. Please note on your evite response what food or beverage you plan to bring. We always have lots of fun and good food so I hope you will join us!

An e-vite has been sent to RSVP for the meeting.

## **NOVEMBER 2012 MINUTES**

Minutes
American Society of Women
Accountants
Ames Chapter #158
Membership Meeting
November 14, 2012

Call to Order: The November Membership Meeting of the Ames Chapter #158 was called to order by President Soma Mitra in Ames pm on Wednesday. at 7:35 November 14, 2012. Those in attendance were members Kayla Christensen, Jan Duffy, Kurtenbach, Soma Mitra, Marilyn Moehlmann, Margaret Munson,



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Kate Mulder, Lisa Palmersheim, and Barbara Bennett, One guest was also in attendance: Maggie Schlerman. A quorum was present.

- Minutes: Jan Duffy moved and Marilyn Moehlmann seconded that the September minutes be approved as written. Motion carried. There was no membership meeting during October because of the joint meeting with the Des Moines Chapter.
- Treasurer's Report: None. Soma Mitra reported that Kathleen Strum has resigned as treasurer. Penny Strum has resigned as her assistant. Soma will ask Karen Jacobson to serve as treasurer. If she agrees to accept the position Soma will appoint her to serve as treasurer until June 30th, 2013. Our chapter will accept her appointment if she accepts the position. Kathleen Strum and Penny Strum will be removed from the signature card at US Bank. Soma Mitra and Karen Jacobson will be added to the signature card.

## Committee Reports

- A. Membership: No report. We currently have 28 members.
- B. Program:

- Marilyn Moehlmann reported that Linda Herman has programs lined up for the remainder of the year.
- b. Christmas Party Our annual Christmas party will be held December 19<sup>th</sup>. We are looking for someone to host or ideas on an alternate location. Kate Mulder mentioned that we could meet at a restaurant. A note will be sent out asking if anyone want to host.
- C. Bulletin: No report.
- D. Scholarship: Jan Duffy reported that the scholarship application will be updated and be sent out shortly. Margaret will get the application on the website when it is ready. Jan will serve as Chair. Jaimie Williamson and the new treasurer will serve on the Scholarship Committee.

### **Old Business**

A. Financial Literacy progress report: Lisa Palmersheim reported that the Boys and Girls Club requested that we wait until February to present the module *Paying for College/Cars* because the club members now have basketball practice.



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B. Bulletin Archival Process: Margaret Munson previously sent out a list of the missing bulletins. If anyone has any of the missing bulletins, please send her the electronic version or a paper version and she will scan.

**New Business** 

A. Holiday Party – already discussed.

#### **Announcements**

A. Update on ASWA National Conference at San Diego: Kate Mulder was the moderator of the by-laws forum. The name change passed. They are working on a timeline to get the name changed. The name change needed to pass by a 2/3 It passed by about majority. 70%. Our chapter had three votes. The votes were cast as follows to reflect the straw poll from our chapter: Yes - 2, No -Soma nominated Karen Jacobson for the Nominating Committee next year. gave a nice speech and was elected. Our chapter received a 2011-2012 Financial Literacy Program award. Five presentations of Money Mammals were given to 240 students by Stephanie Roscoe, Kathy Strum and Kate Mulder.

The Money Smart Program was presented to the Boys and Girls Club in Ames by Cindy Sippel, Karen Jacobson and Brenda O'Neall-Smith. Our chapter donated \$500 to the Foundation.

 B. ISU Accounting Conference, December 14<sup>th</sup> – Registration is now open.

Adjournment: Meeting adjourned at 8:20 p.m.

Respectfully submitted,

Ann Kurtenbach, Secretary

# PROGRAM SCHEDULE

December - Christmas Party

January - No Meeting

February – Barbara Bennett, Mass Mutual

March - TBA

April 17th – "Who gets Grandma's Yellow Pie Plate"



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May 15th – Jodi (Adams) Baker – Administrative Accounting Rules

(Formerly with the Iowa Licensing Bureau)

June 19th – Special Agents Dani Coleman & Beth Thompson, IRS

These agents are involved in tax fraud cases that involve prison sentences.

# NETWORKING LUNCH SCHEDULE

			RSVP by Noon
Date	Restaurant	Location	on
Thur		1614 S. Kellogg	
1/24/13	Fuji	Ave. Suite 101	Wed 1/23/13
Thur		2616 Northridge	
2/21/13	The Café	Pkwy	Wed 2/20/13
Wed		1310 S. Duff,	
3/13/13	Panchero's	Suite 103	Tue 3/12/13
Fri.	Noodles &		
4/12/13	Company	414 S. Duff	Thur 4/11/13
Thur	Stomping		
5/23/13	Grounds	303 Welch Ave.	Wed 5/22/13

## QUOTE OF THE MONTH

"The man is richest whose pleasures are cheapest."

~ Henry David Thoreau

Articles and submissions to the newsletter are welcome. Please contact Carla at bulletin@amesaswa.org