

CONNECT · ADVANCE · LEAD

Ames Chapter

November 2014



Ames Chapter #158

National: http://www.afwa.org Local: http://amesafwa.org

MISSION STATEMENT

To enable women in all accounting and related fields to achieve their full personal, professional and economic potential and to contribute to the future development of their profession.

MEETING INFORMATION

Tax Updates

Tuesday, November 18th Dublin Bay 320 S. 16th St. Ames

Program Title: "Tax Updates"

Presenter: Kyle Hrastich

Title: Senior Stakeholder Liaison, Internal

Revenue Service

Learning Objectives & Program **Content:** This program will discuss the following:

- 1. "New e-signature Guidance for IRS efile"
- 2. Update on Identity Theft
- 3. The ACA covering:
 - Premium Tax Credit
 - **Individual Shared** Responsibility Provision
 - Reporting Employer Provided Health Coverage in Form W-2

Program Level: Basic

Program Prerequisites/Advance

Preparation: None

Field of Study: Taxes

Instructional Delivery Method: Group

Recommended Amount of CPE Credit: 1 credit hour

Program Date: Tuesday, November 18,

2014

Administrative Policies: Please respond to the evite. Meals will be individual bills. Official National Registry Statement

AFWA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State Boards of accountancy have the final authority on the acceptance of individual courses of CPE credit. Complaints regarding registered sponsors may be addressed to the National Registry of CPE Sponsors: 150 Fourth Avenue, Suite 700, Nashville, TN, 37219-

2417. Web site: www.nasba.org

The schedule for the evening will be:

5:30 p.m Networking 6:00 p.m. Program

7:00 p.m. Dinner/Meeting

Please RSVP to the evite or to Cindy.Sippel@gafg.com

PRESIDENT'S MESSAGE

November 2014

I was surprised by the first snow of the season. I'm not sure why. It's November and a little more than two weeks from



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Thanksgiving. Snow is not at all unusual for this time of year. I'm just never ready to let go of fall and embrace winter. You can't ignore snow. You have to admit fall is over, even if the calendar says otherwise.

For most of us, this is a busy time of year. Those of us on fiscal years have finished first quarter reporting and are half way through the second quarter. If you are anything like me you are wondering where the time went and why there are so many things still on your "To Do" list. I'm still looking for the "down time" I was told exists somewhere between my job duties. Those of you on calendar years are probably preparing for year end, tax season and a number of other tasks.

I am looking forward to seeing you all at the meeting this month. Take some time to enjoy the company of others in your profession. Share, network or just catch up. We all need to take advantage of opportunities to recharge.

In the midst of all the work, I hope you can take some time to celebrate Thanksgiving with family and friends. There will always be more work to do. .

I rarely find a quote I think is worth sharing. This one was left on the white board in our break room. I think it is

fitting for all seasons, but especially for this one.

"If you woke up this morning with only the things you expressed gratitude for yesterday, what would you have?"

Have a blessed Thanksgiving! Theresa Samson

CONGRATULATIONS KAYLA!

Kayla Sander is selected as National AFWA **Emerging Leaders Awardee**

Kayla Sander was announced as the winner of the Emerging Leader Award on a luncheon at the National Conference in New Orleans on October 1, 2014. Kayla was nominated by Jan Duffy with the encouragement of Karen Jacobson. We have all been witness to Kayla's energy and enthusiasm and this recognition was well deserved. Congratulations Kayla.

Foundation Optional Donations

Beginning November 2014, an optional \$10 donation will be added to all AFWA membership renewals. Members will begin seeing notice of this option as early as October 1 on membership renewal reminders. To help communicate this message to your chapters, you may include



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the following paragraph in your chapter newsletters:

The Foundation of Accounting & Financial Women's Alliance is making giving easier! Beginning November 2014, it will be easier than ever to support scholarships and educational programming provided by the Foundation of AFWA. A \$10 donation will automatically be added to your annual membership renewal. You will have the option to increase the amount of your donation or opt-out entirely. Members with November 2014 renewals will receive their first renewal notice in early October, so be on the look out for your notice. Please contact foundation@afwa.org with any questions.

AGENDA

- 1. Call to Order
- 2. Ouorum
- 3. Approval of Minutes
- 4. Treasurer's Report
- 5. Committee Reports
 - a. Membership
 - b. Program
 - c. Bulletin
 - d. Scholarship
- 6. Old Business
 - a. Chapter Director and Officer Insurance
- 7. New Business
 - a. Speaker Gifts
 - b. ISU Event Fundraising Opportunity
- 8. Announcements

9. Adjournment

No Minutes of October

Joint Meeting

NETWORKING LUNCH SCHEDULE

@ 12:00 Noon

Fri, Jan 23rd El Azteca

2727 Stange Rd.

Mon, Feb 9th Aunt Maude's

547 Main St.

Thurs, Mar 26th Wallaby's

2733 Stange Rd

Tues, Apr 28th Panera Bread

309 S. Duff

Thurs, May 14th Stomping Grounds

303 Welch Ave

Mon, Jun 8th Brick City Grill

2704 Stange Rd.

Please RSVP through the Evite or to membership@amesafwa.org by noon the day before.

AMES CHAPTER OFFICERS

President: Theresa Samson

Email: president@amesafwa.org

Vice President: Lisa Palmersheim

Email: vice-president@amesafwa.org

Secretary: Jaimie Williamson



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Local: http://amesafwa.org

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Email: secretary@amesafwa.org

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> Barbara Bennett Ann Kurtenbach

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QUOTE OF THE MONTH

"If you woke up this morning with only the things you expressed gratitude for yesterday, what would you have?"

~ contributed by Theresa Sampson

Articles and submissions to the newsletter are

welcome. Please contact bulletin@amesafwa.org