



November 2023

Ames Chapter #158

# THE SPOKESWOMAN

## Websites

National: <http://www.afwa.org>

Local: <http://amesafwa.org>

LinkedIn: <https://www.linkedin.com/groups/13567139>

### MISSION STATEMENT

The mission of the Accounting & Financial Women's Alliance is to enable women in all accounting and finance fields to achieve their full potential and to contribute to their profession.

### MEETING INFORMATION

#### November Ames Chapter Meeting

**“High-End Wine Collectors Get Screwed”  
– A Fraud Story w/ Group Discussion**

**Date: November 14, 2023**

**Time:** 5:30pm Social Hour  
6:00 pm presentation/program  
7:00 pm dinner served

**Location:**  
Old Chicago  
1610 S Kellogg Ave  
Ames, Iowa

Greg Kyte presented at the AFWA National Conference, and he is a hoot! He runs a podcast with partner, Caleb Newquist, in which they break down interesting fraud stories. We will plan to listen to the episode

titled “High-End Wine Collectors Get Screwed” and discuss the case. If you would like to listen to more episodes, the podcast is titled “Ohh My Fraud”.

### NOVEMBER MEMBERSHIP MEETING AGENDA

1. Call to Order
2. Quorum (30%)
3. Approval of Minutes – September 2023
4. Treasurer's Report
5. Committee Reports
  - a. Membership
  - b. Programs
  - c. Bulletin
  - d. Scholarship
  - e. Publicity
  - f. Webmaster
6. Old Business
7. New Business
  - a. 2023-2024 Chapter Dues
  - b. Holiday party
8. Announcements
9. Adjournment



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## OCTOBER MEETING MINUTES

There are no minutes since there was no business meeting in October due to the Joint Meeting with the Des Moines Chapter.

## SEPTEMBER MEETING MINUTES

Accounting and Financial Women's Alliance  
Ames Chapter #158  
Membership Meeting  
September 12, 2023

### Call to Order:

The September Membership Meeting of the Ames Chapter #158 was called to order by Past President Cheryl Carlile at 6:58 p.m. on Tuesday, September 12 2023, at Old Chicago in Ames, Iowa. Those in attendance were members Kate Mulder, Jan Duffy, Karen Jacobson, Cheryl Carlile, Kayla Sander, Sara Bergman, Margaret Munson, Annmarie Kurtenbach and Cindy Sippel. A quorum was present.

### Minutes

Karen made a motion to approve the minutes of the August 2023 membership meeting as

printed in the bulletin. Jan seconded the motion that was approved.

### Treasurer's Report:

Cheryl presented the August financial report and budget. Jan Moved that the budget be approved as presented. Kate seconded the motion which was approved. We had a donation of \$100 to the scholarship fund in August and some interest income. There were no other expenses noted. The balance in the general fund was \$5,076.24. The scholarship fund has a balance of \$3,939.48. Of this balance, \$2,350 is restricted for the Kathy Strum scholarship and the remaining balance of \$1,589.48 is available for the Beverly Wandling Memorial Scholarship.

### Committee Reports:

#### Membership/Publicity:

No report.

### Programs:

Jenny and Kayla met recently for programs. Diane Janvrin will be speaking at the joint meeting in October on AI which will be held at Waterfront in Ankeny. The November meeting will be on HR issues today, up and coming talent and their demands. December will be the Christmas party. January – no meeting. February – tax update, March – health and wellness, April – looking at a tour of Barilla, May - non-profit and June possibly virtual. We may look at Pasta Al Forno as a potential location for meetings.



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### Scholarship:

The scholarship applications have been updated and have been posted on our website. Cheryl will distribute the application to area colleges (Marshalltown CC, Buena Vista, etc.) Jan has responded to an inquiry we received. Jan also contacted ISU about working concessions at Hilton and Jack Trice. She distributed this information prior to the meeting. We discussed some options and she will do more research.

### Newsletter:

Margaret noted that she would like to get the newsletter out earlier, 10 days prior to the meeting.

### Webmaster:

As noted earlier, the scholarship application is updated on the website. Networking lunches are also listed on the website and Margaret will update the meeting info when available.

### Old Business:

None.

### New Business:

None.

### Announcements:

The Rocky Mountain Area Conference can be attended virtually. Information is on the AFWA website.

The next networking lunch is Monday, September 25 at West Towne Pub.

Kayla and Kate are planning to attend the AFWA national conference in Reno.

### Adjournment:

Meeting adjourned at 7:27 p.m.

Respectfully submitted,

Cindy Sippel

Secretary

### 2023-2024 OFFICERS

President: Carla Danielson

Vice President: Lisa Palmersheim

Secretary: Cindy Sippel

Treasurer: Cheryl Carlile

Programs: Jenny Sturgill / Kayla Sander

Program Coordinator: Ann Kurtenbach

Scholarship: Jan Duffy, Cindy Sippel, Cheryl Carlile

Membership/Publicity: Kate Mulder

Past President: Cheryl Carlile

Nominating Committee Chair: Cheryl Carlile

Bulletin: Margaret Munson

Webmaster: Margaret Munson



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## ANNOUNCEMENTS

Congratulations to Lisa and Nick Palmersheim on the birth of their daughter Nori Ann. Nori was born October 23, 2023, and received a warm welcome from her parents and siblings.

Lisa Palmersheim has accepted an appointment to the position of Senior Accountant, ABS Reporting at John Deere Financial (JDF), effective 1 November 2023.

## NETWORKING LUNCH SCHEDULE

Networking Lunch	Restaurant	Location
11/27/2023	The Café	2616 Northridge Pkwy, Ames
12/18/2023	Aunt Maude's	547 Main St, Ames
1/15/2024	Cornbred Barbecue	523 Main St., Ames
2/26/2024	Applebees	105 Chestnut St, Ames
3/25/2024	Dublin Bay	320 S. 16th St, Ames
4/22/2024	Hickory Park	1404 S Duff Ave. Ames
5/20/2024	Brick City Grill	2640 Stange Rd, Ames
6/24/2024	Provisions Lot F	2400 N Loop Dr, Ames

Articles and submissions to the newsletter are welcome. Please contact [bulletin@amesafwa.org](mailto:bulletin@amesafwa.org)